

FinPro Capital Advisors (FCA) addresses numerous areas of capital markets in the heavily regulated financial institutions sector and is well positioned to assist clients in working to build long-term shareholder value.

FCA SERVICES



MERGERS & ACQUISITIONS



SUBORDINATED DEBT PLACEMENT



EQUITY CAPITAL PLACEMENT



M&A FAIRNESS OPINION



MERGER INTEGRATION



MERGER APPLICATION



VALUATIONS



OUR TOP PRIORITY IS WORKING TO

UNLOCK VALUE

FOR YOUR COMPANY AND
ITS STOCKHOLDERS.



SCOTT MARTORANA

President & CEO

FinPro Capital Advisors (FCA)

908-613-7430

smartorana@finprocapitaladvisors.com



FCA has advised on a variety of selective and innovative deals in the community banking industry. Representative transactions are shown on the next page.



Our principals have strong relationships and experience with the CEOs, executives, and boards of directors at financial institutions.



FCA has successfully assisted its community bank clients in debt and equity raises.



FCA combines the insight and analysis of its affiliated consulting firm with the flexibility and innovation of a boutique investment banking firm.

In addition to representing financial institutions in buy and sell side mergers and acquisitions, FinPro provides services in branch transactions, third party due diligence, purchase accounting, and independent fairness opinions.



VISIT US



Due to its relationship model, FCA is well positioned to assist our clients in working to build long-term stockholder value, rather than pushing the transaction at hand that may not make strategic sense.

- ▶ FCA Principals work directly on your transaction, compared to larger firms where an analyst or director is often the one working on the transaction.
- ▶ FCA has a precise and organized process. We work with Boards and management teams through the sale process, including identification of buyers, analysis of bids, negotiation, and integration.
- ▶ FCA Principals teach Mergers & Acquisitions and Valuation Principals in addition to Strategic Planning, ALM and Enterprise Risk Management at banking schools across the country.
- ▶ FCA conducts in person meetings with parties on the other side of the transaction as it advises a buyer or seller through the process.
- ▶ FCA conducts sophisticated modeling with in-depth stress testing incorporated to assess multi-variable changes in assumptions.
- ▶ FCA will provide comprehensive explanations and documentation of assumptions and drivers in modeling to ensure there is a thorough understanding of all analyses.
- ▶ FCA has expertise and provides cost effective solutions in stock valuations, purchase accounting mark-to-market valuations for M&A, and intangible impairment analysis.
- ▶ FCA has successfully completed numerous debt, preferred stock and common equity offerings and has developed relationships with institutional investors that are consistently evaluating offerings subject to diligence, eligibility, market conditions, and offering documentation.



has agreed to acquire:

M.Y. SAFRA BANK

New York, NY

FinPro Capital Advisors, Inc. served as exclusive financial advisor to M.Y. Safra Bank



has agreed to acquire:



La Junta, Co

FinPro Capital Advisors, Inc. served as exclusive buy-side financial advisor to Pueblo Bancorporation



North Adams, MA

has agreed to merge with



Taunton, MA

FinPro Capital Advisors, Inc. served as the exclusive financial advisor to MountainOne Bank



Shermen Holdings Inc.
Shermen Bank International
(in formation)

Has closed a private offering of:

**\$5.47 million
Series A
Common Stock**

FinPro Capital Advisors, Inc. served as Sole Placement Agent for the Private Offering for Sherman Holdings Inc.



Catskill, NY

Has closed a private offering of:

**\$30.0 million
subordinated debt**

FinPro Capital Advisors, Inc. served as Sole Placement Agent for the Private Offering for Greene County Bancorp, Inc.